

Academic Year: \_\_\_\_\_ Date Form Completed \_\_\_\_\_ Date Received: \_\_\_\_\_  
 (Student) (Business Office)

Name \_\_\_\_\_ Current Phone (\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_  
 (Where award letter should be sent)

Social Security Number \_\_\_\_\_ Date of birth \_\_\_\_\_

Note: You will want to make COPIES of this form for your future reference and as an aid in subsequent applications

#### Dates for Financial Aid Applications and Free Application for Federal Student Aid's (FAFSA's)

Student and Aid Type	Apps Accepted	Deadline	Comments
New Students: ESR Need-Based Aid	January 1 <sup>st</sup>	None	Funds are limited and are awarded on a first come, first served basis.
Returning Students: ESR Need-Based Aid	January 1 <sup>st</sup>	April 15th	Late applications are put on a waiting list and reconsidered in September, depending on available funds.
All Students: FSA Loans	January 1 <sup>st</sup>	None	Requests for Federal Student Aid loans may be made anytime during the academic year.

#### APPLICATION PROCESS-please read, important information!

##### 1. Complete and sign this ESR Financial Aid Application

A critical part of the application is the **Budget Worksheet**. Need-based aid awards and FSA loan amounts are largely based on this information, so take your time to compute realistic figures. The Expense Norms provided represent a frugal student budget. Your individual expenses may vary significantly.

2. **Return the application to the ESR Business Office.** See chart above for deadlines.

3. **Complete a FAFSA .** A FAFSA must be completed for either Need-Based aid or FSA loans. The web site is [www.fafsa.ed.gov](http://www.fafsa.ed.gov). **On the last page, enter both ESR's school code, E00170 and Earlham College's code, 001793.**

4. For applications submitted between January 1st and April 15th, your **Financial Aid Award letter** will be sent by April 30<sup>th</sup>. For applications received after April 15<sup>th</sup>, your award letter will be sent within 2 weeks of receipt of your application or the FAFSA results, whichever is later. If applicable, enclosed with the award letter will be a Request for Federal Student Aid Loan form, which includes information on further steps you must complete.

5. **Your request for an FSA loan is processed through Earlham College**, and funding is disbursed to your student account in the first 2 weeks of class. If the amount disbursed is greater than all tuition and fees billed to your student account, the overage will be refunded to you within two weeks of the disbursement.

Note: You will receive one-half of your loan each Session.



**EARLHAM SCHOOL OF RELIGION**  
**Financial Aid Application – Budget Worksheet**

**Submit this budget worksheet with your application.** If you feel you need to explain some of your expense in greater detail, please use another sheet of paper. Budget Norms on the next page provide details of each category and frugal guidelines.

\* These categories should include expenses ONLY for you, not other family members.

<b>COST OF ATTENDANCE CATEGORY</b>  <b>See Budget Norm Worksheet on next page for <u>detailed description and calculations</u> for each expense</b>	<b>Column 1 –</b> <b>9 months</b> for full academic year or <b>4.5 months</b> for one Session only	<b>Column 2 –</b> <b>Summer CPE: for</b> <b>weeks worked</b> <b>between May and</b> <b>August Intensives</b> <b>ONLY</b>	<b>Column 3 –</b> <b>For Financial</b> <b>Aid office use</b> <b>only</b>
* Tuition		N/A	
* Fees			
* Books & other class supplies			
Rent or mortgage & utilities			
* Personal expenses: food, household supplies, clothing, recreation, for yourself ONLY			
* Transportation/travel			
* Medical and dental			
Child care or other legal dependent care			
* Disability Expenses			
* Phone/Internet			
* Computer and peripherals			
* Church and Charity			
Children/other legal dependents			
* Loan Origination fees			
* Study abroad expenses			
Other Cost of Attendance expenses – Must include details in order to be considered for inclusion in your COA:			
Totals			

**ESR COST OF ATTENDANCE BUDGET NORMS FOR ONE ACADEMIC YEAR, 9 MONTHS (40 Weeks)**

NOTE: These expense norms represent a “frugal” student’s budget. There is wide variability in individual student expense. These norms are offered as a guide only. Attempt to compute realistic figures for yourself. Such projections will help you know what your particular financial situation will be.

<b>COST OF ATTENDANCE CATEGORY</b>	<b>9-months Norms for all students</b>
Tuition	\$ 397 per credit
Fees	Registration per semester: \$125 Technology per semester: \$75 Common Meal per semester: \$78 Common Meal per Intensive: \$12
Books & other class supplies	\$ 100 per class
Rent or mortgage & utilities	\$ 5,000; varies widely per person
Personal expenses: food, household supplies, clothing, recreation	\$ 3,000
Transportation/travel a. Auto Insurance b. Car operating costs or public transportation c. Travel to/from Intensives and housing during Intensives	a and b: Actual for 9 months a. Residential students only b. Residential students only c. Access students only
Medical and Dental a. Health Insurance Premiums b. Out-of-pocket expenses	a. \$ 1,000 b. Actual for 9 months
Child care or other legal dependent care during class, study, commuting and Supervised Ministry time	Actual for 9 months
Disability Expenses, including costs incurred in obtaining accommodation documentation, special services, personal assistance, transportation, equipment, and supplies that are reasonably incurred and not provided by other agencies, and not paid by insurance	Actual
Phone/Internet	\$ 500
Computer and peripherals- one-time purchase plus upgrades	Actual
Church and Charity	\$ 250
Children/other legal dependents: Add \$2,000 for each child plus \$320 for each child over age 12	Per formula at left
Loan Origination fees, 1% for Stafford Direct loans, 4% for GradPLUS loans	Estimate. Business Manager will update if significantly different
Study abroad expenses for 2-week Intensive travel classes and other approved Cross-Cultural course work done outside the United States. This includes travel fees charged by ESR or Bethany less any scholarship, airfare and other transportation not included in the travel fees, parking, meals, and travel insurance. It does not include the purchase of mementos, clothes, gifts and other personal items.	Actual – may be updated during academic year as plans and registration change.
Other Cost of Attendance expenses	Must provide details